

Purchasing Department 530 Water Street Oakland, CA 94607

January 9, 2024

ADDENDUM No. 1

RFP No.: 23-24/16, Sea Level Rise and Groundwater Intrusion Modelling, Vulnerability Assessment, and Adaptation Plan

This Addendum modifies the original RFP documents for the above-mentioned RFP. Acknowledge receipt of this addendum in the space provided on the RFP Acknowledgement and Signature Form (Attachment 3). Failure to do so may disqualify your proposal.

The following corrections (highlighted in yellow) have been made to the above referenced RFP:

A. Table of Contents Correction/Addition:

Modify Table of Contents to include Attachment 12 "Port of Oakland Geographic Information System (GIS) Standards of Practice (SOP)".

(Note: Attached to this Addendum is a copy of Attachment 12.)

B. Minimum Qualifications Correction:

Modify item g) of the Minimum Qualifications to read as follows:

g) GIS data development, design, and management utilizing Esri software suite. (>5 years of experience)

C. Task 6: Data Management Correction:

Modify Task 6 Data Management to read as follows:

A. Provide the modeling and vulnerability data within a GIS format and accessible within AGOL. Consultant to provide data/information that aligns with the Port's GIS Standards of Practice (see attachment 12) and is compatible with Esri software suite.

Deliverable: GIS data from Tasks 2–4. An AGOL or website of the Task 2-3 data.

D. Submission Requirements Correction:

Modify item 4 of the Submission Requirements, Plan and Approach to read as follows:

4. Plan and Approach: Provide an overview describing your general approach, scope of services, and methodology to fulfill the general functions required in this RFP. Please use this section to describe the services you propose to provide to the Port. Your services can be above and beyond the requirements listed in the "Scope of Service" section. However, please describe your plan and approach for every task listed in the "Scope of Service" section. Consultants' approach should describe the model(s) you propose to develop, the modeling software used for development, the interoperability between the modeling software and Esri, the model(s) required input (e.g. geotechnical data, GW elevations), the output they will provide, how the model will be exported into a GIS format, the QA/QC procedure to ensure accuracy, their precision and their relative usefulness for evaluating development plans and mitigation strategies to address SLR and GWI. Top scoring firms will be expected to demonstrate prior GWI and/or SLR GIS models during the interview/selection process. Clearly identify whether you are proposing a regional model or a site-specific model and explain both the distinction between these and your recommendation for model(s) to be developed for the Port.

There are no other changes to RFP No. 23-24/16.



Port of Oakland Geographic Information System (GIS) Standards of Practice (SOP)

RFP No.: 23-24/16, Sea Level Rise and Groundwater Intrusion Modelling, Vulnerability Assessment, and Adaptation Plan

> (Addendum No. 1) Attachment 12



PORT OF OAKLAND GEOGRAPHIC INFORMATION SYSTEM (GIS) STANDARDS OF PRACTICE (SOP)

The Port of Oakland maintains a robust GIS system in the Engineering Services Division. The system is Esri based and utilizes ArcGIS Pro and ArcGIS Online. Consultants' GIS data and systems should interface with the existing GIS platform.

The following standards are to provide administrative and technical guidance to all users of GIS within the Port of Oakland as well as outside consultants. It is the responsibility of the Port of Oakland and consultant GIS users to follow the guidance in this document. Port of Oakland should seek GIS vetted consultants: <u>Esri Partners</u>. Before consultants are selected, they must provide a data and/or figure/webmap example to the GIS Administrator. Project teams shall make sure to engage the GIS Administrator during project scoping and kickoff. This document is still under construction and is subject to change.

- Software
 - ArcGIS Pro
 - o ArcGIS Online
- Spatial Reference
 - Projected Coordinate System NAD 1983 (2011) StatePlane California III FIPS 0403 (US Feet)
 - Vertical datum NAVD88 (ftUS)
- Data Management
 - o Data Models
 - Data models must be utilized to maintain consistency.
 - Data models can be adjusted to align with project specific needs with the sign off from the Port
 of Oakland's GIS Administrator (<u>lphillips@portoakland.com</u>) and the Port Project Manager.
 - Aviation related data needs to align with the FAA 18B data model.
 - <u>https://pro.arcgis.com/en/pro-app/latest/help/production/aviation/faa-18b-schema.htm</u>
 - https://storymaps.arcgis.com/stories/cb5952652fa04d87a7865267c9433bca
 - Maritime related data needs to align with the Maritime data model.
 - <u>https://community.esri.com/t5/ports-and-maritime-blog/maritime-ports-data-model-2023/ba-p/1249510</u>
 - Utility data needs to align with a Port provided data model which reflects the Local Government Information Model (LGIM) and ASCE 38-22 & 75-22
 - <u>https://www.asce.org/publications-and-news/civil-engineering-source/society-news/article/2022/07/newly-updated-asce-38-22-utility-engineering-standard-and-new-companion-standard-asce-75-22-now-available</u>
 - Depending on spatial data type, additional data attribute schema may be required to comply with Port's Enterprise Asset Management system. Any Port maintained assets must include Maximo data schema. This is still under construction.
 - o Data Format
 - The Esri file geodatabase is the standard geospatial data format at the Port of Oakland.
 - A feature class is a collection of geographic features within the same geometry type (point, line, or polygon), the same attribute fields, and the same spatial reference. A feature class is stored within a geodatabase, and individual feature classes may be organized within a geodatabase using feature datasets. Feature classes with different geometry types may be stored in a feature dataset. When possible and/or necessary, feature classes should be organized within a feature dataset.
 - o Metadata
 - Metadata should be created for geospatial data as dictated by the project requirements.
 - https://pro.arcgis.com/en/pro-app/latest/help/metadata/create-fgdc-csdgmmetadata.htm
- Cartography
 - Understand the design principles of cartography.
 - Utilize Port provided figure templates.
 - The template includes a scratch data geodatabase. This is only for processing purposes. Data provided to the Port should be in a finalized geodatabase.



- Data frames and legend areas can be adjusted based on figure needs. Reach out to the Port's GIS Administrator for any questions regarding this topic.
- Quality Assurance
 - Consultants must employ quality-assurance (QA) for all GIS deliverables, including figures, analysis, results, calculations, applications, web maps, etc.
 - When delivering spatial data in polygon format, the consultant will be responsible for creating and running a topology for coincident geometry prior to data submittal.
 - When delivering spatial data of any geometry type, consultant will be responsible to deploy vertices snapping for coincident and overlapping geometries prior to data submittal.
 - Anything that does not align with the Port of Oakland's GIS SOP, will be sent back to the consultant for revision.
- Field Work
 - If consultants are to go out in the field, they must provide information as to how they will ensure accuracy ahead of time.
 - Sub-centimeter is what should be aimed for.
 - When using tablet or mobile-based field solutions, a handheld GNSS receiver shall be required to be paired with devices to ensure higher spatial accuracy.
 - If field work includes non-spatial data types (paper inspection records; CCTV inspection runs; site photos) consultant will be responsible for providing link to spatial data through relative path in spatial data attributes.
 - Non-spatial field data shall be delivered in an organized folder according to Engineering Services Division data management standards.
- Google earth
 - Only to be used for visualization purposes
 - Must **NOT** be used for any creating, editing, or adjusting of locations. All editing must be done within Esri.
- CAD Data
 - All CAD data shall follow the Spatial Reference system specifications detailed above.
 - Local datums shall not be used to create data within the CAD environment.
 - Clear and standardized layer naming conventions shall be applied for all spatial layers (see data model section).
 - Block reference layers and other combined layer types that require post-processing, shall be removed by consultant prior to submittal.
 - Before transferring the CAD data, identify and solve any issues that affect the data quality. Ensure it meets data model standards (see data model section) and repair the geometry (such as snapping lines).
 - If spatial data has been created or edited within a CAD environment, original CAD files must be included in data transfer to Port of Oakland GIS.
 - A .dwg or .dgn file format is required; any rendered drawings, Exhibits or As-Builts pdfs generated from CAD shall be included in the transfer.
- Spatial Data from Utility Modeling Programs
 - If a project deploys spatial data for the purpose of Utility Modeling (i.e. hydrologic flow modeling, subsurface geologic modeling) the project consultant shall engage the GIS administrator during scoping and kick-off phase.
 - Ensure data interoperability between Esri spatial data and specific modeling software.
 - Spatial data must be in the spatial reference system detailed above.
- Deliverables
 - All naming conventions should be clear and concise. Consult the GIS Administrator on naming conventions if needed.
 - Provide clear and up to date metadata that aligns with FGDC standards.
 - Data should be provided within a finalized folder that has the geodatabase, map package, CAD drawing files, and/or any other requested data.
 - Folder naming convention: Year_MonthDate_CompanyName_ProjectName (example: 2023_0823_KimleyHorn_APMS)
 - Folder should be placed within Port provided sharepoint Received_files link **SEE LAST PAGE FOR FOLDER ORGANIZATION**



- Folder organization:
 - Year_MonthDate_CompanyName_ProjectName (example: 2023_0823_KimleyHorn_APMS)
 - Data
 - Dala
 - .gdbImages

 Any aerial imagery placed in here naming convention: SOURCE_DATEOFCAPTURE (example: nearmap_20230823)

KML • Kmz/kml

> naming convention: DATATYPE (example: utility_point.kmz)

Raster CAD

Drawing_files

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- .dwg
 Naming convention should align with as-built or exhibit naming convention.
 - .dgn Naming convention should align wi

Naming convention should align with as-built or exhibit naming convention

- PDFs
- As-Builts Naming convention should align with associated .dwg or .dgn file name.
- Exhibits Naming convention should align with associated .dwg or .dgn file name.
- Maps
 - Map package
 - Outputs
 - Pdfs

Naming convention: FigureTitle_YearMonthDate (example:PortofOakland_DrinkingWater_20230823.pdf)

XIs

Naming convention: TableName_YearMonthDate (example:GroundwaterElevations_20230823.xls)

- 📁 Metadata
 - Any XML files related to metadata.
 - Naming convention should align with the feature class (example: utility_point.xml)
- Inspection
 - Inspection Reports
 - Consult the GIS Administrator for naming conventions.
 - 📁 Other Media
- Consult the GIS Administrator for naming conventions.
- Videos
- Consult the GIS Administrator for naming conventions.