

Port of Oakland

Municipal Advisor Disclosure

July 1, 2016

By publicly posting the following written disclosure, the Board of Port Commissioners of the City of Oakland (the "Port") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Port has retained an independent registered municipal advisor. The Port is represented by and will rely on its municipal advisor Montague DeRose and Associates, LLC ("Montague") to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). The contact person at Montague is Douglas Montague. This certificate may be relied upon until June 30, 2017 or until its earlier withdrawal (notice of which will be posted on this website). Proposals may be addressed to the Port at 530 Water Street, Oakland, CA 94607, Attention: Sara Lee, Chief Financial Officer. If the proposal received will be seriously considered by the Port, the Port will share the document with its municipal advisor. Please note, that aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by the Port.

BOARD OF PORT COMMISSIONERS
OF THE CITY OF OAKLAND

By: _____


Sara Lee

Chief Financial Officer