## Port of Oakland

## **Municipal Advisor Disclosure**

October 5, 2022

By publicly posting the following written disclosure, the Board of Port Commissioners of the City of Oakland (the "Port") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Port has retained two firms listed as independent registered municipal advisors. Specifically, the Port is represented by Montague DeRose & Associates, LLC ("Montague") and by PFM Financial Advisors, LLC ("PFM"), and will rely on both firms to provide advice on proposals concerning the issuance of municipal securities and municipal financial products. The Port will rely on Montague for advice concerning the investments of bond proceeds and escrow investments.

Municipal Advisor/ Independent Registered Municipal Advisor contacts at both firms are as follows:

## Montague DeRose and Associates, LLC

Doug Montague montague@montaguederose.com (805) 496-2211

Corey McCullough mccullough@montaguederose.com (805) 496-2211

Josepha Miller miller@montaguedersoe.com (925) 256-9797

## PFM Financial Advisors, LLC

Brian Gallucci galluccib@pfm.com (415) 982-5544

Christine Choi choic@pfm.com (415) 982-5544

This certificate may be relied upon until June 30, 2023 or until its earlier withdrawal (notice of which will be posted on this website). Proposals may be addressed to the Port at 530 Water Street, Oakland, CA 94607, Attention: Julie Lam, Chief Financial Officer. If the proposal received will be seriously considered by the Port, the Port will share the

document with its municipal advisors. Please note, that aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisors unless specifically directed to by the Port.

BOARD OF PORT COMMISIONERS OF THE CITY OF OAKLAND

Bv:

ulie Lam

Chief Financial Officer